

February 24, 2020

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Open offer (“Open Offer” or “Offer”) for acquisition of up to 1,82,36,148 Equity Shares from public shareholders of Olectra Greentech Limited (formerly known as Goldstone Infratech Limited) (“Target Company”) by Trinity Infraventures Limited (‘Acquirer’) pursuant to and in compliance with regulation 11(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, as amended (“SEBI (SAST) Regulations, 1997”)

This has reference to the captioned Open Offer and letters dated November 4, 2008, November 17, 2008, February 25, 2009 submitted by erstwhile manager to the offer for submission of Public Announcement (“PA”), Draft Letter of Offer (“DLOF”) and Corrigendum to the Public Announcement, respectively, for the Offer. The PA, Corrigendum to the Public Announcement and the DLOF were released by Saffron Capital Advisors Private Limited, the then manager to the offer, on behalf of the Acquirer. The Acquirer has appointed YES Securities (India) Limited for release of the Letter of Offer and to manage the Open Offer process. We have submitted the Letter of Offer dated January 23, 2020 (“LOF”) vide our letter dated January 27, 2020 and the offer opening public announcement vide our letter dated January 30, 2020.

Further to the above, the Acquirer has published the post offer advertisement, in accordance with Regulation 18(12) of the SEBI SAST Regulations, 2011 on February 21, 2020 in the following newspapers:

- a) Financial Express - English (all editions)
- b) Jansatta - Hindi (all editions)
- c) Navashakti – Marathi (Mumbai edition)
- d) Andhra Prabha – Telugu (Hyderabad edition)

Please find enclosed a copy of the Post Offer Advertisement published in Financial Express on February 21, 2020 for your information and records.

Capitalized terms not defined herein shall have the same meaning as ascribed to in the LOF.

Thanking you,

For YES Securities (India) Limited


Name: Mukesh Garg
Designation: SVP
Contact: 022-7100 9829
Email: mukesh.garg@ysil.in
Encl: as above

